



June 25, 2024

To,

The General Manager, Listing Department, Bombay Stock Exchange Limited, P.J. Towers, Dalal Street, Mumbai - 400 001 Company code: 533333	The Manager, Listing & Compliance Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Company code: FCL
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Subject: Second Corrigendum to the Notice of the Extra-Ordinary General Meeting (“EGM”) of Fineotex Chemical Limited to be held on Thursday, June 27, 2024

Dear Sir/Madam,

This is in continuation to the Notice of the EGM of the Company (hereinafter referred to as EGM Notice) dated June 01, 2024 and corrigendum dated June 22, 2024 (hereinafter referred to as First Corrigendum), which has already been dispatched to all the shareholders of the Company on June 05, 2024 and June 22, 2024 respectively.

This Corrigendum (hereinafter referred to as Second Corrigendum) is being issued today to inform to all the Shareholders to whom the EGM Notice and First corrigendum has been sent regarding changes in the Explanatory Statement. Please note that on and from the date hereof, the EGM Notice dated June 01, 2024 shall always be read collectively with the First and Second Corrigendum. Except as detailed in the attached Second Corrigendum, all other items of the EGM Notice along with Explanatory Statement dated June 01, 2024 read with First Corrigendum, shall remain unchanged.

A copy of detailed Second Corrigendum is enclosed herewith. The said Second Corrigendum shall also be made available on the website of the Company i.e. www.fineotex.com and the stock exchanges i.e. www.bseindia.com and www.nseindia.com.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into account the above submissions.

This is for your kind information and record.

**Yours faithfully,
For FINEOTEX CHEMICAL LIMITED**

**Sunny Parmar
Company Secretary & Compliance Officer
Membership No.: A67264**



Encl: As above



FINEOTEX CHEMICAL LIMITED

Manorama Chambers, S.V. Road, Bandra (W), Mumbai - 400050. India. Phone: +91 - 22 2655 9174

Fax: +91-22 2655 9178 E-mail: info@fineotex.com Web: www.fineotex.com CIN - L24100MH200PLC144295



SECOND CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

An Extra Ordinary General Meeting (“EGM”) of the Shareholders of the Company of Fineotex Chemical Limited (“Company”) is scheduled for convening on Thursday, June 27, 2024 at 03:00 P.M.(IST) through Video Conferencing (“VC”)/Other Audio Visual Means (“OAVM”). The Notice of the EGM (EGM Notice) dated June 01, 2024 along with the Corrigendum dated June 22, 2024 (First corrigendum) was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. Now, this corrigendum is being issued to give notice to amend/provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice.

The following changes shall be considered and substituted in the original EGM Notice Dated June 01, 2024:

A] The existing point 8 of the explanatory Statement of Resolution No. 2 shall stand deleted and substituted as follows:

8. Name of the proposed allottees of equity share along with their PAN Number, class and percentage of post Preferential Issue capital that may be held by them:

Sr. No	Name of the Proposed Allottee of equity Share	PAN card of allottees	Class (Promoter /Non-Promoter)	Pre-Issue Shareholding		Issue of equity shares (Present Issue) (No.)	Post Issue Shareholding after allotment of shares & Conversion of Warrants	
				No. of Shares	% of Share holding		No. of Shares	% of Share holding
1.	Intuitive Alpha Investment Fund PCC -Cell 1	AAGCI8939P	NP	-	-	500,000	500,000	0.43
2.	Expertpro Realty Private Limited	AAECE2688M	NP	-	-	250,000	250,000	0.21
3.	Forbes EMF	AACCF7145C	NP	-	-	2,065,049	2,065,049	1.76



D] The Existing Annexure I shall stand deleted and substituted as follows:

ANNEXURE I:

(Shareholding pattern of the Company before and after the Preferential Issue)

Sr No	Category	Pre-Issue Shareholding (as on May 22, 2024)		Shareholding Post Preferential Issue (Conversion of warrants and preferential issue of equity shares)	
		No. of Equity Shares held	% to total share capital	No. of Shares held *	% to total share capital *
A	<u>PROMOTER GROUP</u>				
	Promoter and Promoter Group Holding				
1	Indian				
	Individual	68042027	60.90	68042027	57.97
	Body Corporate	3983000	3.56	3983000	3.39
	Sub-Total	72025027	64.46	72025027	61.36
2.	Foreign Promoters				
	NRI	0	0	0	0
	Sub-Total - A	72025027	64.46	72025027	61.36
B.	<u>NON-PROMOTER HOLDING</u>				
1	Institutional Investors				
	Mutual Funds/ FPI/ AIF	5192625	4.65	10322723	8.80
	Financial Institutions / Banks	0	0	0	0
	Insurance Companies	0	0	0	0
	Central Government	0	0	0	0
	Sub-Total - B1	5192625	4.65	10322723	8.80
2	Non-Institutional Investors				



Individuals	32430657	29.02	32680657	27.85
Body Corporate	889994	0.80	1139994	0.97
Others	1196686	1.07	1196686	1.02
Sub-Total - B2	34517337	30.89	35017337	29.84
Sub-Total - B	39709962	35.54	45340060	38.64
GRAND TOTAL (A+B)	111734989	100.00	117365087	100.00

**The shareholding pattern figures are derived under the assumption that all proposed equity shares and warrants will be subscribed in accordance with the shareholders' resolution No. 1 and No. 2 respectively, and that all warrants will subsequently be exercised or converted into equity shares. However, if any equity shares or warrants remain unsubscribed or unexercised, the figures will be adjusted accordingly.*

Kindly note that members have already voted (EVEN 128739) before the issue of this corrigendum but the members who would like to express their views/ask queries/questions with respect to this Corrigendum are requested to send their queries, questions along with their name, demat account number/folio number, email id, mobile number to the Scrutinizer on mihenhalani@mha-cs.com on or after 48 hours from dispatch of this corrigendum, which will be suitably replied.

This Corrigendum shall form an integral part of the EGM Notice and First corrigendum, which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM and first corrigendum shall always be read in conjunction with this Corrigendum. All other contents of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. This Corrigendum shall also be available on the website of the Company at www.fineotex.com and on the website of NSE and BSE where the shares of the Company are listed.

**By order of Board of Directors
For Fineotex Chemical Limited**

Sd/-

Sunny Parmar
Company Secretary and Compliance Officer
Membership No. A67264

Date: June 25, 2024

Place: Mumbai



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